

Section		Web	iPad	iPhone	Android
My UBS Accounts	Balances	✓	✓	✓	✓
	Summary	✓	✓	✓	✓
	Holdings	✓	✓	✓	✓
	Activity	✓	✓	✓	✓
	Unrealized Gain & Loss	✓	✓	✓	✓
	Realized Gain & Loss	✓			
Combined UBS and external account view (i.e., My Total Picture)		✓	✓	✓	✓
Documents & Reports	Statements & Documents	✓			
	Portfolio Reports	✓			
	Forms	✓			
	Secure Mailbox	✓			
Payments & Transfers	Bill Payments	✓	✓	✓	✓
	Funds Transfer	✓	✓	✓	✓
	Checking Services	✓			
	Remote Deposit Capture		✓	✓	✓
	Digital ACATs	✓			
UBS Advice Advantage		✓			
Financial Tools & Planning	Cashflow, Net Balance, Spending	✓	✓	✓	
	Budgeting	✓			
	Financial Goals Assessment (My Plan)	✓			
Insights & Content	News Articles	✓	✓	✓	
	Podcasts		✓	✓	
Market & Research Analysis	Market Info	✓		✓	
	Research Analysis	✓			
	Investment Research	✓			
	Performance	✓			
My Profile	Update My E-mail	✓	✓	✓	
	View My Phone Numbers	✓	✓	✓	
	Change My Password	✓			
	Update My Security Settings	✓	✓	✓	
	Enroll in e-Delivery	✓			
Milestones			✓	✓	
Mindsets & Interests			✓	✓	
Additional Features	Card Security		✓	✓	✓
	Relationships	✓	✓	✓	
	BioAuthentication		✓	✓	✓

Information current as of 12/2/2019

UBS account statements are the only official record of your UBS accounts. Information about external accounts you set up in My Total Picture is provided for your convenience and information only. UBS does not verify or reconcile the holdings, valuations or other information we receive about your external accounts or provide valuations of the assets or liabilities held in your external accounts. UBS Financial Services Inc.'s SIPC coverage and supplemental SIPC insurance only apply to eligible assets held by UBS Financial Services Inc. Unless we agree in writing otherwise, UBS does not provide advice or recommendations with respect to your external accounts and is not responsible for activity or transactions you conduct in your external accounts.

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